



Roth & Company LLP

Certified Public Accountants & Consultants

Global Reach. Local Presence. Real Results.

1428 36th Street – Suite 200 • Brooklyn, NY 11218
P: 718.236.1600 • F: 718.236.4849 • info@rothcocpa.com

Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: June 5, 2012
Invoice Number: 187937
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>General Services</u>				
Roth, Abraham	05/29/2012	Discussion re: IRS payroll issues	0.25	106.25
Roth, Abraham	05/31/2012	re: IRS payroll collection enforcement	0.25	106.25
		Total for Roth, Abraham	0.50	\$212.50
		Total for General Services	0.50	\$212.50
<u>Special Project</u>				
Deutsch, Chaim	05/28/2012	NYS "S" Election Issue Correspondence	0.25	45.00
Deutsch, Chaim	05/29/2012	With Abe Roth - Analysis 941 Issues	1.75	315.00
		Total for Deutsch, Chaim	2.00	\$360.00
Deutsch, Saul	05/28/2012	NYS Tax "S" Election Issue, with Chaim and Follow up	1.50	480.00
Deutsch, Saul	05/30/2012	Re: NYS Subchapter "S", Research Re: Implications and Possible Remedies	3.00	960.00
Deutsch, Saul	05/31/2012	With Abe Roth and Micheal Re: 941 Issues	1.50	480.00
		Total for Deutsch, Saul	6.00	\$1920.00
		Total for Special Project	8.00	\$2,280.00
		Total Invoice Amount		\$2,492.50

****PAYMENT FOR THIS INVOICE IS DUE UPON RECEIPT****

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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: June 30, 2012
Invoice Number: 188741
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Expenses</u>				
Sperber, Chavi	06/14/2012	Postage	0.00	6.00
		Total for Sperber, Chavi	0.00	\$6.00
		Total for Expenses	0.00	\$6.00
<u>General Services</u>				
Deutsch, Saul	06/20/2012	Meeting with Abe Roth Re: Payroll Issues	0.25	80.00
		Total for Deutsch, Saul	0.25	\$80.00
Roth, Abraham	06/26/2012	Discussion with Saul Re: Bankruptcy	0.25	106.25
		Total for Roth, Abraham	0.25	\$106.25
		Total for General Services	0.50	\$186.25
<u>Special Project</u>				
Deutsch, Chaim	06/18/2012	Review Monthly Bank Reconciliation	0.75	135.00
		Total for Deutsch, Chaim	0.75	\$135.00
		Total for Special Project	0.75	\$135.00
<u>Special Project</u>				
Deutsch, Saul	06/06/2012	Telephone Conversation with Michael - Various & 2012 P & L Projection Figures	1.50	480.00
Deutsch, Saul	06/07/2012	Tax Research Re: Life Insurance Deductibility	1.75	560.00
Deutsch, Saul	06/08/2012	Follow up with Michael and Compilation of 2nd Quarter Estimates Tax Due	4.25	1,360.00
Deutsch, Saul	06/18/2012	Review of NYS Revised Payroll Liabilities Compilation Version #2	1.00	320.00
Deutsch, Saul	06/21/2012	Re: NYS Tax Liabilities with Michael	0.50	160.00
Deutsch, Saul	06/22/2012	NYS Issues Review of Documents	0.50	160.00
Deutsch, Saul	06/25/2012	Bankruptcy Court Issues and Letter to Court Re: Waiver of Fees	3.00	960.00
		Total for Deutsch, Saul	12.50	\$4,000.00
		Total for Special Project	12.50	\$4,000.00
Total Invoice Amount				\$4,327.25



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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: July 31, 2012
Invoice Number: 188962
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Special Project</u>				
Deutsch, Saul	07/13/2012	Follow up Re: NYS Payroll Issues and Discussion with Michael	2.00	640.00
Deutsch, Saul	07/22/2012	Research TAX Reporting Re: Contributions of Free Rental and Discussion with Tax Departments and Michael	3.25	1,040.00
Deutsch, Saul	07/26/2012	Nys Payroll 4th Quarter 2007 \$18,000 Levy and Application of Payment	2.50	800.00
Deutsch, Saul	07/24/2012	Discussion and Consulting Re: Letter of Credit	1.75	560.00
Total for Deutsch, Saul			9.50	\$3,040.00
Sperber, Chavi	07/17/2012	2012 Bookkeeping and Bank Reconciliation	2.25	265.00
Total for Sperber, Chavi			2.25	\$265.00
Total for Special Project			11.75	\$3,305.00
Total Invoice Amount				\$3,305.00

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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: August 13, 2012
Invoice Number: 189479
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Special Project</u>				
Deutsch, Saul	08/06/2012	Conversation with Micheal	0.25	80.00
Deutsch, Saul	08/07/2012	Conversation with Ari Re: NYS Issues	0.50	160.00
Deutsch, Saul	08/08/2012	Re: NYS Payroll Issues 2007	1.00	320.00
Deutsch, Saul	08/09/2012	Discussion with NYS, Reviewing Schedule Provided	0.50	160.00
Deutsch, Saul	08/13/2012	Consulting Re: NYS Tax Liabilities	0.75	240.00
Total for Deutsch, Saul			3.00	\$960.00
Total for Special Project			3.00	\$960.00
Total Invoice Amount				\$960.00

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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: August 31, 2012
Invoice Number: 189559
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
Special Project				
Deutsch, Saul	08/14/2012	Re: Telephone conversation with client & follow up re: NYS issues	0.50	160.00
Deutsch, Saul	08/16/2012	Consulting new documents from NYS	1.00	320.00
Deutsch, Saul	08/20/2012	Re; telephone conversation with Mr. Noe	0.25	80.00
Deutsch, Saul	08/21/2012	with client re: NYS issues	0.25	80.00
Deutsch, Saul	08/23/2012	Discussion with NYS regarding payroll issues	0.50	160.00
Deutsch, Saul	08/24/2012	discussion & analysis re: NYS payroll tax liabilities	0.75	240.00
Deutsch, Saul	08/27/2012	Re: With NYS Taxation regarding outstanding liabilities	0.25	80.00
Deutsch, Saul	08/28/2012	re; NYS liabilities, reviewing revised computation received & discuss with client	0.75	240.00
Deutsch, Saul	08/28/2012	Consultation re: bankruptcy cash flow projection	0.25	80.00
Deutsch, Saul	08/29/2012	finalizing the NYS tax liabilities issues	0.25	80.00
Deutsch, Saul	08/30/2012	Analysis and Consulting Re: Payroll Tax Allocation and Reconciliation	2.75	880.00
Deutsch, Saul	08/31/2012	Discussion with client re: status of 2011 file & tax return	1.00	320.00
Total for Deutsch, Saul			8.50	\$2,720.00
Total for Special Project			8.50	\$2,720.00
Total Invoice Amount				\$2,720.00



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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: September 30, 2012
Invoice Number: 1894997
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Special Project</u>				
Deutsch, Saul	09/04/2012	Re: Discussion with Mr. Roth regarding the tax issues	0.25	80.00
Deutsch, Saul	09/06/2012	Re: review cash flow projection for court	0.50	160.00
Deutsch, Saul	09/06/2012	Re: Tax liabilities & discussion with Michael re: options	0.50	160.00
Deutsch, Saul	09/07/2012	Review of Documents and Discussion with Michael Re: Projection for Court	2.50	800.00
Deutsch, Saul	09/10/2012	Reviewed Federal, NYS, NYC 2011 TAX RETURNS due 9/12/12 and Discussions with Michael Re: Reconciliation to Books	4.50	1,440.00
Deutsch, Saul	09/20/2012	Re: monthly operating budget , with Michael	0.25	80.00
Deutsch, Saul	09/24/2012	With Michael re: Operating Budget Review and Finalize	0.75	240.00
Deutsch, Saul	09/25/2012	Review of New NYS Correspondences Re: Tax Liabilities	2.50	800.00
Total for Deutsch, Saul			11.75	\$3,760.00
Total for Special Project			11.75	\$3,760.00
Total Invoice Amount				\$3,760.00

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Mr. Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice Date: October 31, 2012
Invoice Number: 1895647
Client Number: 173

*****WE ACCEPT ALL MAJOR CREDIT CARDS*****

For professional services rendered

<u>Employee</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Special Project</u>				
Deutsch, Saul	10/12/2012	with Michael	0.25	80.00
Deutsch, Saul	10/15/2012	Review of NYS notices	0.75	240.00
Deutsch, Saul	10/22/2012	with Michael discussing the NYS correspondences received	1.50	480.00
Deutsch, Saul	10/26/2012	Discussion with Michael re: outstanding NYC tax liabilities	0.75	240.00
Deutsch, Saul	10/29/2012	Prepare invoices for submission to court	1.00	320.00
Deutsch, Saul	10/30/2012	Conversation with Michael re: Payroll & trust fund liabilities	0.25	80.00
Deutsch, Saul	10/31/2012	re: Trust fund liability issues with Michael	0.25	80.00
Total for Deutsch, Saul			4.75	\$1,520.00
Total for Special Project			4.75	\$1,520.00
Total Invoice Amount				\$1,520.00

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Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice No. 191484
Date 11/30/2012
Client No. 0849

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
OTR Media					
11/12/2012	Special Project Research Re: NYC Corp Tax Liabilities 2005-2009	Saul Deutsch	3.75	\$320.00	1,200.00
11/14/2012	Special Project With Micheal Re: NYC Tax Issues	Saul Deutsch	1.75	\$320.00	560.00
11/19/2012	Special Project IRS Employment Tax Liability	Saul Deutsch	0.75	\$320.00	240.00
11/20/2012	Special Project IRS Employment Tax Liability	Saul Deutsch	1.25	\$320.00	80.00
11/26/2012	Special Project Court Submission Letter	Saul Deutsch	0.50	\$320.00	160.00
Total Invoice Amount					<u>2,560.00</u>



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Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice No. 190714
Date 12/31/2012
Client No. 0849

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
OTR Media					
12/06/2012	Special Project				
	re: Monthly budget for Michael				
	Saul Deutsch	0.25	\$320.00	\$	80.00
12/21/2012	Meetings & Discussions				
	With Michael re: Follow up Re: NYC Corp Issues Resolution				
	Saul Deutsch	0.50	\$320.00		160.00
12/23/2012	Special Project				
	Re: Follow up & research IRS Employment Issues				
	Saul Deutsch	0.50	\$320.00		160.00
12/27/2012	Special Project				
	with Michael; QB's questions classification of P&L				
	Saul Deutsch	0.50	\$320.00		160.00
Total Invoice Amount					560.00

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1428 36th Street Suite 200, Brooklyn, NY 11218

Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice No. 192185
Date 01/31/2013
Client No. 0849

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
OTR Media					
01/03/2013	Meetings & Discussions with Ari Re: Bankruptcy issues & update Saul Deutsch		0.50	\$350.00	\$ 175.00
01/07/2013	Special Project discussion with Michael re: bankruptcy update & accounting question Saul Deutsch		0.50	\$350.00	175.00
01/11/2013	Special Project with Ari re: payroll tax question Saul Deutsch		0.25	\$350.00	87.50
01/23/2013	Meetings & Discussions with Michael re: 2012 books & records Saul Deutsch		0.75	\$350.00	262.50
01/29/2013	Special Project with Michael re: filing requirements for 2012 , cash basis P&L conversation & NYC quarterly estimates Saul Deutsch		1.25	\$350.00	437.50
Subtotal for OTR Media					<u>1,137.50</u>

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Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice No. 192662
Date 02/28/2013
Client No. 0849

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
OTR Media					
02/05/2013	Special Project				
	with Michael re: NYC quarterly estimates				
		Saul Deutsch	0.25	\$350.00	\$ 87.50
02/26/2013	Meetings & Discussions				
	with Michael re: bankruptcy issues & operating report				
		Saul Deutsch	0.50	\$350.00	175.00
			Subtotal for OTR Media		<u>262.50</u>
			Total		262.50
			Total Invoice Amount		262.50

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1428 36th Street Suite 200, Brooklyn, NY 11218

Michael Eisenberg
OTR Media
40 Fulton Street, Room #6
New York, NY 10038-5091

Invoice No. 193091
Date 03/31/2013
Client No. 0849

DATE	SERVICE	STAFF	HOURS	RATE	AMOUNT
OTR Media					
03/05/2013	Special Project				
	with Michael re: 2012 extension				
	Saul Deutsch		0.25	\$350.00	\$ 87.50
03/18/2013	Meetings & Discussions				
	with Michael re: follow up re: extension				
	Saul Deutsch		0.25	\$350.00	87.50
03/25/2013	Meetings & Discussions				
	Re: With Michael projections for 2012				
	Saul Deutsch		0.75	\$350.00	262.50
03/29/2013	Special Project				
	re: P&L question , with Michael				
	Saul Deutsch		0.25	\$350.00	87.50
Subtotal for OTR Media					<u>525.00</u>
Total					525.00
Total Invoice Amount					525.00

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